

Times are changing.



Is your brand keeping up with...



Who

your customers are?



What

your customers want?



How

to reach your customers?

The cannabis infused beverage market is big and only growing

Global

Increase in YoY sales for cannabis beverages

62%

Global

2028 cannabis bev. market size projected to grow to

\$19 billion

Canada

THC beverage market share reached in 2 years

2%

\$11 billion

U.S.

2021 total cannabis market value

247%

U.S.

Rate the THC beverage market grew in Q2'22

18

U.S.

of states w/ legal recreational marijuana use

Do you know where your brand fits in?

Concept Testing

Concept tests are a worthwhile investment given that **25% of total revenue and profits** come from launching new successful products

Ensure you bring to market the products your customers want to buy



Assesses how likely your target or key segments are to purchase your new idea



Prioritizes multiple ideas by highlighting idea with the most potential



Uncover what your target likes and dislikes about the concept, so you know what to emphasize or refine

Equity Stretching

EquityStretcher™ evaluates **extendability** of a brand's equity into **new areas** by identifying the products or services that have the strongest fit potential for the brand (possible stretches) and which areas to avoid.

Equity Stretching takes the passion for your brand to an adjacent category where it will be loved as much... or more



Identify the products or services that are the best fit with your brand



Reveal new areas that will attract new customers without alienating current ones



Understand if the areas for your brand uplift its image or pose a risk to its position

Can also do the same for competitors to identify potential risks/disadvantages to your brand

Explanatory Text Science

Analyzing language is not like analyzing numbers.

It is typically riddled with bias, interpretations or is automated losing all meaningful nuance leaving important insights behind.

Pathfinder's approach to understanding language ensures you get the most out of your unstructured text regardless of its source



Gain clear understanding of the ideas expressed with the original context ensuring you don't miss the mark



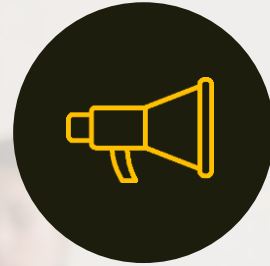
Understand if people are using specific words positively, negatively, or whether certain terms are polarizing



Tap into the terminology that is linked quantitatively driving your key metrics using enhanced machine learning techniques

Volume Forecasting

Of the tens of thousands of new products brought to market every year, **95% fail**, costing limited resources that could be applied to develop



Determine what levels of marketing support and distribution are required for a successful launch



Validated to be within +/- 12% of Year 1 in-market sales across categories



Applied to new products, line extensions, restages with simple concept and/or concept-product tests

Ensure you don't end up in that 95%

MAi Research: Focused Business and Research Expertise

MAi Research takes the time necessary to understand what our clients need to be successful and directs our team and methodologies to support their success.



- **Experience:** across sectors, methodologies, geographies, and sampling challenges, including B2C and B2B targets
- **Frictionless:** even for very complex studies, we take a project from objective to insights to make our clients' lives easier
- **Focused:** we design research tailored to a specific business question, not as a catch all
- **Conveyable Insight:** we make it easy for our clients to 'retell the story' within their organizations by simplifying the message



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